

OPEB SUBSTANTIVE PLAN REVISION
& ACCJC District Recommendation #1 TIMELINE

2015

Progress Check-In **week of December 14**

- Review writing, review format, review assignments, review OPEB Plan
- Refine 10-Year Cash Flow analysis

2016

Chancellor and VCFA meet with NB Investment Team (NYC) **January 11**

Team members submit draft of OPEB Plan sections to VCFA **January 22**

Team members cross- review sections and comment **January 25 to 28**

Team members rewrite and refine, submit Draft #2 to VCFA **February 12**

Submit draft#1 of ACCJC Recommendation #1 Response to Dr. Dambrosio
February 16

OPEB related Board Policies and APs revised and reviewed **February 26**

Revised Board Policies and APs to Board of Trustees **March 8**

Consolidation of sections into one OPEB PLAN document

- Review of Draft #1 of PLAN document **February 22 to 25**
- Share Draft #1 of PLAN with PBC for feedback **February 26**
- Review of Draft #2 **March 1 to 4**
- Share with Cabinet for feedback **week of March 7**
- FINAL REVIEW **week of March 14**
- Cabinet FINAL review **week of March 21**
- Share FINAL OPEB PLAN with PBC **March 25**

Submit draft #2 of ACCJC Recommendation #1 Response to Dr. Dambrosio
March 18

Refine draft based on Dr. Dambrosio's feedback **April 4 through April 15**

Submit FINAL ACCJC District Recommendation #1 Response
April 22

Team:

Ron Little, Vice Chancellor for Finance and Administration, PCCD

Joanna Bowes, Financial Advisor, KNN

Judith Boyette, District RBOA Counsel, Hanson & Bridgett

John Palmer, Bond Counsel, Orrick

Linda Sanford, Consultant, PCCD

Ericka Curls-Bartling, Interim General Counsel, PCCD