



PERALTA BENEFITS – EVERYONE



April 23, 2008

Published by the PCCD Benefits Office

Inside This Issue

1. Personal, Individual Financial Planning 4/29 & 4/30
2. Long Term Care- Brown Bag Workshop 5/29



Benefits Spotlight: Free Financial Planning – Keenan Financial Services

DID YOU KNOW...?

Without proper planning your defined benefit pension plan (STRS or PERS) may not be enough to retire on and maintain your quality of life. As a benefit of your Peralta employment, you are encouraged to take advantage of free personal financial planning with Keenan Financial Services. Meet with a Keenan representative to review your personal financial plan.

District Representative, George Tarwater will be holding personal, individual appointments next Tuesday, April 29th & Wednesday, April 30th. You can schedule your appointment now by contacting Lori Wheeler at 877-544-4380 ext. 5203 or lwheeler@keenan.com.

Through your personal meeting, you will:

- understand your PERS/STRS benefit;
- develop a personalized, detailed retirement plan;
- assess your financial goals, assets, risk tolerance; and
- receive guidance with any transfers or rollovers from previous employer's retirement plans.

The CalPERS Long-term Care Program



Have you been wondering what long-term care is all about? Financial planning often includes a good long-term care facility or nursing home.

You are cordially invited to an informational session about long term care

When: Thursday, May 29, 2008

Where: District Benefits Office –Atrium

Time: Noon – 1pm

Guest Speaker: Jeanne L. Schafer, CalPERS Long Term Care Program.

You may apply for coverage from 4/1-6/30. The Program is not for profit. It offers a good selection of plans and the premiums are competitive.

DISTRICT PICNIC AT WATERWORLD (IN CONCORD) ON SATURDAY, JUNE 21 -SAVE THE DATE

More to follow in the coming weeks...

The Benefits Office is excited to coordinate a District-wide picnic. Tickets will be available at a group rate of \$20 each and include:

- Admission to the park and access to water-rides during park hours from 10:30 – 7:30
- Hamburgers, hot dogs, vegetarian options, beverages, a variety of salads & more!
- Our own picnic area (no outside food is permitted)

CHECK OUT YOUR BENEFITS INFORMATION CENTER (BIC)!



To learn more about your life insurance benefits, as well as other District-sponsored benefit plans, please visit your Benefit Information Center (BIC) website:

www.peralta.pswbenefits.net or www.peraltaretires.pswbenefits.net