

PERALTA BENEFITS EVERYONE!

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9th Annual Medicare Enrollment & Retirement Readiness Campaign Wednesday, February 1, 2017

Medicare
& You

Peralta District Boardroom
Retirees and Active Employees are Welcome
Come and Bring a Friend and/or Caregiver

10am to 11am:

Medicare, Peralta & You – 9th Annual Medicare Enrollment Drive
Representatives from Social Security Administration, Kaiser Senior Advantage, CoreSource and the District will present information and updates and field your questions. On-site enrollment services will be available.

- Come hear about how, when and why you should enroll in Medicare? What are the different Medicare Programs (A-D)? and more.

11am to 1pm: CalPERS, Educational Workshops facilitated by CALPERS

- Are you new to the District? Do you know how retirement benefits are calculated?
- What are your options when you leave Peralta?

1pm to 2pm: Planning a Peralta Retirement or Separation, facilitated by the District Benefits Office

- What happens to medical coverage and other District-paid benefits
- What is the timeline for effecting a Peralta retirement and more!

2pm to 3pm: Tax Deferred Planning the 403(b) and/or 457(b); Do these tax-favored plans fit into your financial plan-How will you know?

- Learn more about the benefits of tax-deferred investing and how it may fit into your current or financial plans. Will your CalPERS or CalSTRS retirement be enough to support your retirement?
- Hear about how to increase income in retirement, save on taxes and understand the benefits of pre-tax investing.

3pm to 5pm: CalSTRS Educational Workshop, facilitated by CALSTRS

- Are you new to the District? Do you know how retirement benefits are calculated?
- What are your options when you leave Peralta? What are the variety of benefits available?

You may benefit from these information sessions if you are:

- Already age 65 or not yet age 65 but want to start your retirement readiness plan.
Reaching age 65 during the 2017 calendar year.
- New to the District and want to learn more about options upon leaving the District.
Considering separating from employment from Peralta CCD.

Event Proudly Sponsored by the District Benefits Office (benefits@peralta.edu)