New Rules, New Players, New Opportunities
Straight talk on the options, opportunities and strategies for building your financial independence

- Fact, fiction and understanding about pre-tax and after-tax savings accounts.
- The importance of starting early and developing a plan.
- A primer on mutual funds and variable, fixed and fixed-indexed annuities.
- The power of tax deferred savings.
- The importance of a plan for distribution, or how to get your hands on the money.
- What’s better for me: 457, 403(b) or Roth 403(b)?

Tuesday, August 18, 2009  11:00am-12:00pm
Peralta CCD  District Office Lunch Room