



Peralta Community College District 2011 OPEB Refunding


October 3, 2011

August						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

September						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

October						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

 = Holiday

Working Group

Issuer (DISTRICT):	Peralta Community College District
Financial Advisor (FA):	KNN Public Finance
Bond Counsel/Disclosure Counsel (BC/DC):	Stradling Yocca Carlson & Rauth
Trustee (T):	Deutsche Bank
Underwriter (UW):	J P Morgan
Underwriter Counsel (UC):	Orrick Herrington & Sutcliffe
Swap Advisor (SA):	Swap Financial
Verification Agent (V):	Causey Demgen & Moore

Date	Activity	Responsibility
x Tuesday, August 16th	Preliminary Kick-off Conference Call.	All
x Tuesday, August 30 st	Retirement Board Meeting – Interviews and Selection of Bond Counsel	D
x Wednesday, September 7	Structure and market call with JPM	D/FA/UW
x Friday, September 9	Conference call to discuss term sheet and schedule 800-528-3520/3568824# at 2:00 PM	ALL

Date	Activity	Responsibility
x Monday, September 12	1 st draft documents and POS	BC/DC
x Tuesday, September 13	Conference call regarding certain legal issues	D/BC/DC/UWC/SA/FA
x Tuesday, September 13	Board of Trustee meeting and ratification of Bond Counsel	D
x Thursday, September 15	12:00 PM to 2:30 PM All Hand meeting and document review at KNN offices 1333 Broadway, Oakland, CA 11:30 to 2:00 PM 800-528-3520/3568824#	D/FA/BC/UW/UWC/SA
x Friday, September 16	Draft rating presentation to District and JPM	FA
X Monday, September 19	2 nd draft of documents and POS	BC/DC
X Tuesday, September 20	11:00 AM Conference call for document review 800-528-3520 3568824#	D, FA, BC/DC/UW/UCW
X Tuesday, September 20	2:00 PM Conference call with District draft rating presentation	D/FA/UW
X Wednesday, September 21	3 rd draft of documents for final review	D/FA/BC/DC/UW/UWC
X Thursday, September 22	Agenda deadline for documents to District for Board of Trustee Meeting	D
X Friday, September 23	Send credit package to rating agencies/bond insurers	FA
X Monday, September 26	8:00 AM Rehearsal 11:30 Moody's meeting in San Francisco 2:00 PM S&P meeting San Francisco	D,FA,UW
x Tuesday, September 27	Board of Trustee meeting for approval of resolution for bond refunding and documents	D, FA, BC,DC
x Friday, September 30	Draft POS circulated	BC.DC
x Friday, September 30	Due Diligence with JPM	D/FA/BC/UW/UWC
x Friday, September 30	Documents to Assured	FA

Date	Activity	Responsibility
	POS conference call	
Monday, October 3	Market call 11:00AM with JPM	FA/UW
Monday, October 3	11:30 AM conference call for POS review	D,FA,BC/DC,UW, UWC
Monday, October 3	Receive ratings and bond insurance commitment	FA
Monday, October 3	Final draft POS	BC/DC
Tuesday, October 4	Finalize POS	BC/DC
Tuesday, October 4	POS posted electronically	BC/DC
Thursday, October 6	JPM Net Road Show preparation	D/FA/UW
Friday, October 7	Insurance bid due from Assured	FA
Monday October 10	Columbus Day	
Tuesday, October 11	Board of Trustee regularly scheduled meeting	D
Tuesday, October 11	JPM start marketing period	UW
Monday October 17	Pre-pricing of OPEB Bond; Call in	D,FA,UW
Tuesday, October 18	Pricing of OPEB Bonds; sign BPA	UW
Thursday, October 20	Circulate finalize POS	BC/DC
Wednesday, October 26	Final Official Statement printed	BC/DC
Thursday, October 27	Pre-closing; bond counsel in receipt of all signed documents.	BC/DC
Friday, October 28	Closing.	D/FA/UW/BC/DC